

JACOB KAMMERER

816-676-8022 • jekammerer@uiowa.edu • [linkedin.com/in/jacob-kammerer](https://www.linkedin.com/in/jacob-kammerer)

EDUCATION

THE UNIVERSITY OF IOWA Iowa City, IA
Master of Science, Finance 12/2021

- Honors: Merit Scholarship

CREIGHTON UNIVERSITY Omaha, NE
Bachelor of Science, Mathematics 05/2019
Bachelor of Science, Chemistry 05/2019

- GPA: 3.62, *cum laude*
- Honors: Merit Scholarship, Dean's List

CFA Level I Candidate August 2021

EXPERIENCE

UNIVERSITY OF IOWA, HENRY FUND Iowa City, IA
Equity Research Analyst, Communications Sector 12/2020 – Present

- The Henry Fund (www.henryfund.org) is a 16.9MM endowed equity portfolio managed by eight Master of Finance students selected through a competitive application process, and is one of the 10 largest student-managed funds in the U.S.
- Responsible for industry/company research and building robust models using discounted cash flow, economic profit, and relative valuation analysis
- Present to the Fund's Investment Advisory Board of industry professionals, and work with Henry Fund team under the mentorship and advisement of a CFA investment professional to determine Fund portfolio selections and weightings

STARBUCKS CORPORATION Iowa City, IA
Barista 02/2020 – Present

- Connected with 100+ customers each day, using coffee as a means to enrich a small moment in each customer's day
- Exercised clear communication with a 6-person team, resulting in a notable increase in our customer connection score
- Performed quarterly training requirements, ensuring a safe environment for customers and partners to interact

COMMUNITY & HOME SUPPORTS, INC. Detroit, MI
Housing Support Specialist 08/2019 – 02/2020

- Supported our 60+ clients in housing assistance through accounts payable and accounts receivable accounting
- Analyzed HMIS data of 250 shelter residents, using key metrics such as length of stay to determine residents in need
- Discussed the financial management and health of the organization with a 3-person finance and management team, ensuring attention to detail and professionalism were maintained in each and every interaction

CREIGHTON UNIVERSITY Omaha, NE
Resident Advisor, Department of Residence Life 08/2017 – 05/2019

- Established and maintained a community with 58 freshman residents, while promoting care and respect for every member
- Refined skills in conflict mediation, crisis management, servant leadership, and programming execution
- Cooperated on a team with other RA's, under the mentorship of the Director, to ensure the success of our residents

Teaching Assistant, Department of Chemistry 08/2016 – 05/2019

- Objectively graded student lab reports, in accordance with the Creighton University ethics policy and procedure
- Maintained a high degree of integrity and professionalism when interacting with students as an instructor

ACTIVITIES & LEADERSHIP

JESUIT VOLUNTEER CORPS Detroit, MI
Member 08/2019 – 02/2020

- Committed to a term of full-time service, living and working with a population that challenged my perceptions on homelessness, the wealth gap, healthcare rights, and the Jesuit value of *cura personalis* (care for the person)