

WILLIAM MARIETTI

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EDUCATION

THE UNIVERSITY OF IOWA Iowa City, IA
Bachelor of Business Administration, Finance May, 2022
• Overall GPA: 3.54/4.0, Finance GPA: 4.0/4.0
• President's List Fall of 2021
Master of Science, Finance May, 2023

EXPERIENCE

HENRY FUND, THE UNIVERSITY OF IOWA Iowa City, IA
Equity Research Analyst, Communications Industry 01/2022 – Present
• The Henry Fund (biz.uiowa.edu/henry) is a \$23.7 million endowed equity portfolio managed by select graduate students.
• Responsible for economic, industry and company research and for building robust financial models using discounted cash flow (DCF) analyses, economic profit, relative valuation, and dividend discount analyses utilizing Bloomberg and Excel.
• Present Buy/Sell recommendations to the Fund's advisory board and work with the Henry Fund research team.

KRAUSE FUND, THE UNIVERSITY OF IOWA Iowa City, IA
Equity Research Analyst, Health Care Industry 08/2021 – 12/2021
• The Krause Fund (tippie.uiowa.edu/krause) is an \$800,000 endowed equity portfolio managed by undergraduate students.
• Responsible for economic, industry and company research and for building robust financial models using discounted cash flow (DCF) analyses, economic profit, relative valuation, and dividend discount analyses utilizing Bloomberg and Excel.
• Present Buy/Sell recommendations to the Fund's advisory board and work with the Krause Fund research team.

FINANCE DEPARTMENT, THE UNIVERSITY OF IOWA Iowa City, IA
Teaching Assistant, Introductory Financial Management 08/2021 – 12/2021
• Mentored a class of 217 students and offered help with homework problems and provided exam prep.
• Attended class twice a week and reviewed lecture materials, answered questions, and provided finance major advice.
• Identified material that students were struggling with and reported back to the professor with suggestions for class.

WATER STREET ADVISORS Milwaukee, WI
Mergers and Acquisitions Intern 05/2021 – 08/2021
• Converted a client's accounting information from a cash basis to accrual to obtain a better picture of profitability.
• Used Excel, distribution/supplier databases, and private equity databases to provide insight into niche businesses.
• Used results from databases to find buyers for a sports flooring company that hadn't been sold in almost a year.
• Composed and edited 5 confidential information memorandums for company clients, following all legal and regulatory guidelines.

LEADERSHIP

PHI GAMMA DELTA FRATERNITY Iowa City, IA
Athletic Development Chair 08/2018 – 04/2019
• Balanced and maintained a \$500 budget in order to plan and organize athletic events for a 120-person fraternity.
• Created an inter-fraternity basketball league, shared nutrition advice with the chapter, and encouraged a healthy lifestyle.

CASE COMPETITIONS

CFA INSTITUTE RESEARCH CHALLENGE Des Moines, IA
University of Iowa Representative 10/2021 – Present
• Represented the University of Iowa in a global equity research challenge hosted by the CFA Institute.
• Researched and valued Brunswick Corp. using discounted cash flow, dividend discount model, and relative valuation.
• Presented report to a panel of members of the Iowa CFA Society and competed against other schools in the state.