

Sean Haggerty

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EDUCATION

THE UNIVERSITY OF IOWA

Iowa City, IA

Master of Science, Finance and Business Analytics

05/2026

- 3.7/4.0 GPA
- Quantitative Finance Club – 2025 Venture Capital Investment Challenge, 2024 CME Group & Bloomberg Trading Challenges

GRINNELL COLLEGE

Grinnell, IA

Bachelor of Arts, Economics

12/2023

RESEARCH

GRINNELL COLLEGE

Grinnell, IA

The Age-Old Question: Do More Guns Equal Less Crime? Evidence from Minimum Age to Purchase Gun Laws

12/2023

- Created a comprehensive dataset with 844 state-level observations in Excel detailing state-level gun policy
- Conducted econometric analysis via Stata utilizing a difference-in-differences model, discovering significant long-term impacts of minimum age laws on crime rates

How do Tax Incentives Impact Employment and Wages? Evidence from the DPAD

05/2023

- Compiled and examined a dataset consisting of 167,592 state-industry-level observations in Excel
- Applied difference-in-differences regression in Stata to identify key trends in employment and wage effects

EXPERIENCE

HENRY FUND

Iowa City, IA

Equity Research Analyst – Healthcare Sector

01/2025 – Present

- Selected through a competitive process to manage \$25.8 million endowed equity portfolio
- Built robust valuation models using discounted cash flow (DCF), relative valuation, and dividend discount analysis

RSM US LLP

Davenport, IA

Accounts Receivable Associate

02/2024 – 05/2024

- Managed relationships with over 250 clients through email and phone to ensure monthly and quarterly collection goals
- Reconciled accounts in Excel and Workday, producing timely financial reports for management
- Guided efforts to advise third-party collections on delinquent accounts, increasing collection efficiency

ANAQUA

Boston, MA

Accounts Receivable Internship

04/2022 – 12/2023

- Processed daily cash receipts using Excel and NetSuite, ensuring accurate and up-to-date client accounts
- Led transition to a lockbox remittance system, streamlining payment processes for 100+ clients
- Reviewed client payment trends, identifying patterns leading to implementation of new payment policies, resulting in improved cash flow efficiency

LEADERSHIP

UNIVERSITY OF IOWA

Iowa City, IA

Graduate Teaching Assistant

08/2024 – Present

- Planned, delivered instruction, and facilitated weekly discussions to 94 students in Intro to Marketing Strategy
- Proctored exams; graded assignments, projects, and participation to measure student progress
- Held biweekly office hours to further student understanding of course materials and support student growth

GRINNELL COLLEGE CARD GAME CLUB

Grinnell, IA

Co-Founder/President

10/2021 – 12/2023

- Built membership to over 50 students by structuring regular meetings and events
- Directed financial planning efforts for a \$500+ budget, ensuring club's sustainability through cost-saving initiatives

SKILLS

- Excel, Outlook, Word, NetSuite, Stata, LaTeX, Workday, Python, SQL, DCF, Valuation, Equity Research