

Nicholas J. Pittman

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EDUCATION

The University of Iowa Iowa City, IA
Master of Science, Business Analytics & Master of Finance 05/2025

Drake University Des Moines, IA
B.S.B.A. Data Analytics & B.S.B.A. Finance 05/2023
Summa Cum Laude; Departmental Honors; 2023 Outstanding Finance Student of the Year

TECHNICAL SKILLS

R	Python	SQL	SAS	Excel	Excel VBA
Bloomberg	FactSet	Capital IQ	Tableau	ChatGPT	AWS
DCF	Equity research	Financial modeling	Data visualization	Forecasting	Regression

WORK EXPERIENCE

THE UNIVERSITY OF IOWA HENRY FUND Iowa City, IA
Equity Research Analyst, Consumer Discretionary & Consumer Staples Sectors 01/2024 – Present

- Selected through a competitive application process to manage a student-run \$21.5 million equity portfolio
- Conducted industry analysis, company research, and 5 valuations within the consumer discretionary and consumer staples sectors, totaling 19% of the overall portfolio
- Presented buy/sell recommendations to the Fund's advisory board consisting of experienced asset management executives

THE UNIVERSITY OF IOWA Iowa City, IA
Graduate Teaching Assistant – Foundations of Business Analytics 08/2023 – Present

- Assisted 90+ undergraduate students with the completion of projects and assignments, led small group discussions to review material and enhance test prep
- Held weekly office hours to support homework and answer questions related to class lectures

PRINCIPAL FINANCIAL GROUP Des Moines, IA
Financial Analyst Intern – Retirement & Income Solutions (RIS) 05/2023 – 08/2023

- Engineered an Excel sensitivity calculator for RIS, consolidating data from 7 files. Programmed 31 macros for 5 processes
- Developed an Excel model for ROE and AOCI values across RIS business units, covering 10 years of data
- Collaborated with other financial analyst interns to streamline underwriting, launching an analytics tool for Principal's Transition Assistance Program. Improved user experience with 14 key metrics in PowerBI

CASEY'S GENERAL STORES Ankeny, IA
Data Engineering Intern 05/2022 – 01/2023

- Designed an SQL algorithm to connect non-loyalty transactions to loyalty members using their credit card tokens. Increased Casey's ability to map these transactions by 19%
 - Built and deployed an ETL process to document the weekly production planner on Azure and APS, backfilled to January 2022. Optimized runtime by 50% and lowered quarterly stale percentage from 32% to 26%
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ACTIVITIES AND LEADERSHIP

DIVISION I STUDENT-ATHLETE Des Moines, IA
Drake University Men's Golf Team 08/2019 – 05/2023

- 2022 GCAA All-America Scholar Recipient; 2022 Missouri Valley Conference Scholar-Athlete Selection
- Strengthened my time management and communication skills to balance my coursework with athletics

DRAKE INVESTMENT CLUB Des Moines, IA
Vice-President 05/2022 – 05/2023

- Managed a student-run portfolio with roughly \$10,000 in assets
- Helped lead club discussions on current events, industry news, and investing strategies