

Nicholas J. Pittman

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EDUCATION

The University of Iowa

Master of Science, Business Analytics & Master of Finance

Iowa City, IA

05/2025

Drake University

B.S.B.A. Data Analytics & B.S.B.A. Finance

Des Moines, IA

05/2023

Summa Cum Laude; Departmental Honors; 2023 Outstanding Finance Student of the Year

TECHNICAL SKILLS

Excel	Python	R	VBA	Bloomberg	FactSet
SQL	Power BI	SAS	Tableau	Capital IQ	Snowflake

WORK EXPERIENCE

THE UNIVERSITY OF IOWA HENRY FUND

Equity Research Analyst, Consumer Discretionary & Consumer Staples Sectors

Iowa City, IA

01/2024 – Present

- Selected through a competitive application process to manage a student-run \$23 million equity portfolio
- Conducted industry analysis, company research, and 5 valuations within the consumer discretionary and consumer staples sectors, totaling 19% of the overall portfolio
- Presented buy/sell recommendations to the Fund's advisory board consisting of experienced asset management executives

REINSURANCE GROUP OF AMERICA

Investments, Data & Systems Intern

Chesterfield, MO

06/2024 – 08/2024

- Engineered and launched a Python-based Collateral Eligibility application with Snowflake integration. Streamlined asset evaluation across portfolios, incorporating 13 summary analytics and advanced filters while removing 4 user inputs
- Assisted in the development of Compliance APIs, enabling the Investment Reporting team to generate daily reports with an 11% reduction in runtime and improved accuracy of regulatory monitoring
- Contributed to the establishment of a centralized data warehouse, enabling the creation of Python-based applications and analytical tools that support data-driven decision-making across the organization

PRINCIPAL FINANCIAL GROUP

Financial Analyst Intern – Retirement & Income Solutions (RIS)

Des Moines, IA

05/2023 – 08/2023

- Engineered a sales sensitivity calculator in Excel, consolidating data from 7 files. Programmed 31 macros for 5 processes
- Developed an Excel model to summarize ROE and AOCI values across RIS business units, covering 10 years of data
- Collaborated with other financial analyst interns to streamline underwriting, launching an analytics tool for Principal's Transition Assistance Program. Improved user experience with 14 key metrics in PowerBI

CASEY'S GENERAL STORES

Data Engineering Intern

Ankeny, IA

05/2022 – 01/2023

- Designed a SQL algorithm to connect non-loyalty transactions to loyalty members using their credit card tokens. Increased Casey's ability to map these transactions by 19%
 - Built and deployed an ETL process to document the weekly production planner on Azure and APS, backfilled to January 2022. Optimized runtime by 50% and lowered quarterly stale percentage from 32% to 26%
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ACTIVITIES AND LEADERSHIP

DIVISION I STUDENT-ATHLETE

Drake University Men's Golf Team

Des Moines, IA

08/2019 – 05/2023

- Strengthened my time management and communication skills to balance my coursework with athletics

DRAKE INVESTMENT CLUB

Vice-President

Des Moines, IA

05/2022 – 05/2023

- Managed a portfolio with roughly \$10,000 in assets and led club discussions on current events and investing strategies