

# Lino Padrón Reyes

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## EDUCATION

**The University of Iowa** – GPA: 3.74/4.00

Iowa City, IA

**Degree:** B.B.A. Accounting & Finance

Anticipated May 2027

**Honors & Awards:** Dean's List (Fall 2023 – Spring 2025), Hispanic Scholarship Fund Scholar, National Scholars Award, Tippie Outstanding Scholar Award

## EXPERIENCE

### Henry Fund

Iowa City, IA

*Equity Research Analyst*

August 2025 – Present

- Selected as 1 of 8 analysts to manage a \$28M equity portfolio, the 5th largest student fund by AUM, consistently ranked among the best performing in the country
- Lead analyst covering Energy & Utilities, a \$2M sector in the portfolio, conducting in-depth company and sector research to build fully integrated financial models (DCF, economic profit, relative valuation, dividend discount)
- Delivered buy/sell recommendations to the Investment Advisory Board, directly influencing portfolio allocation and long-term performance strategy

### RSM Puerto Rico

San Juan, PR

*Assurance Intern*

June 2025 – August 2025

- Contributed to audits of high-profile government clients under U.S. GAAP, executing risk assessments that identified critical control deficiencies and informed tailored audit strategies
- Performed valuation and testing procedures (fair value modeling, revenue/expense testing, inventory valuation, analytical reviews), enhancing audit accuracy and supporting compliance requirements

### Krause Fund

Iowa City, IA

*Equity Research Analyst*

January 2025 – May 2025

- Selected as an analyst for a \$930K endowed equity portfolio; pitched \$AXP (up 31% since recommendation, beating benchmark portfolio \$XLF by over 18%) to advisory board with valuation-driven recommendations
- Built financial models incorporating DCF, economic profit, and dividend discount approaches, producing price targets adopted in final portfolio decisions

## ACTIVITIES & PROFESSIONAL DEVELOPMENT

### Wall Street Direct | Scholar

January 2025 – Present

- Competitively chosen for elite 4-month program focused on investment banking & capital markets, with intensive training in financial modeling and valuation
- Advanced skills in professional networking, interview prep, and securities regulation (SIE Exam preparation)

### Iowa Interactive Investments | Member

September 2023 – Present

- Developed sophisticated stock pitches based on fundamental and technical attributes requiring financial modeling for internal and external stock pitching competitions
- Presented sector updates at weekly meetings, providing actionable market insights to peers

### Hawkeye Boxing Club | Member

September 2023 – Present

- Trained Monday through Thursday in preparation of amateur bouts, representing the University of Iowa

## SKILLS & INTERESTS

**Certifications:** Fundamentals of Alternative Investments (CAIA Association)

**Technical Skills:** Financial Modeling (Excel, VBA), Valuation (DCF, comps, precedent transactions), SQL, Python, FactSet, Bloomberg Terminal

**Languages:** Fluent in Spanish & English

**Interests:** Boxing, Congas, Music Engineering, Stock Trading, Grilling