

Kaiden Stoneking

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EDUCATION

The University of Iowa | Iowa City, IA

Anticipated May 2025

B.B.A. Finance and Accounting

GPA: 3.5/4.0 - Clyde James Full-Ride Scholarship

PROFESSIONAL EXPERIENCE

Plante Moran | Chicago, IL

June 2024 - August 2024

Transaction Tax Advisory Intern

- Structured a multi-million-dollar deal following strict regulatory guidelines, while navigating various wants and needs of the buy and sell side, resulting in a deliverable with step-by-step instructions for both parties
- Organized and analyzed hundreds of sell side documents Plante Moran received from a client to conduct due diligence, resulting in a detailed report of tax considerations for the transaction
- Found purpose through clients' trust with an aspect of a transaction that will change their life, motivating me to deliver results above and beyond expectations

WGS Global Services | Flint, MI

May 2022 - August 2022

Intern

- Piloted a project to select an Enterprise Resource Planning system for a foundry and dye casting company
- Acquired deep knowledge of WGS specific accounting processes to understand what was behind key performance indicators, and capabilities a system needed to process and report certain company specific scenarios correctly
- Selected a new system, Odyssey, resulting in an immediate cost savings of \$50K per year, and increased user satisfaction

COLLEGE ACTIVITIES

Henry Fund | The University of Iowa

August 2024 – Present

Equity Research Analyst – Energy and Utilities, Industrials, & Materials Sector

- The Henry Fund (tippie.uiowa.edu/henry) is a \$26M endowed equity portfolio managed by Tippie students
- Responsible for industry and company research in the Energy & Utilities, Industrials, & Materials Sector and for building robust financial models using discounted cash flow (DCF), economic profit, relative valuation, and dividend discount analyses
- Present Buy/Sell recommendations to the Fund's advisory board and work with the Henry Fund research team to determine final selections and portfolio weightings

Joe's Place | Iowa City, IA

August 2022 - Present

Bartender and Barback

- Supported three bars at a time doing over \$20K in sales a night, multi-tasking and prioritizing tasks in a fast paced, high stress environment

The University of Iowa | Iowa City, IA

May 2023 - August 2023

Orientation Leader

- Trusted to be the sole leader of 20+ first year students for 5 hour increments each week, to support, educate, and foster connections
- Sat on three panels for one hour in front of 500+ parents answering impromptu questions and addressing family concerns

Hawk Trade | The University of Iowa

December 2022 - Present

Member

- Invested in Casey's which grew over 40% in one year
- Attended weekly meetings with other finance students to discuss current events and investments

Wall Street Prep | The University of Iowa

February 2024

Student

- Financial Statements, DCF, M&A, LBO Modeling Seminars, and Excel Crash Course

Hobbies: Park skiing, Reading biographies, Music