

# John Agraz

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## EDUCATION

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**Tippie College of Business, University of Iowa**  
Master of Science, Finance

August 2021 – December 2022  
GPA: 3.89

**W. P. Carey School of Business, Arizona State University**  
Bachelor of Science, Finance

January 2018 – July 2021  
GPA: 4.00

## PROFESSIONAL EXPERIENCE

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**Healthcare Equity Research Analyst**, Henry Fund, Iowa City, Iowa

December 2021 – Present

- Selected through a competitive process to manage \$23.7MM with seven other analysts ([www.henryfund.org](http://www.henryfund.org))
- Responsible for healthcare industry and company research in addition to the building of robust models using discounted cash flow, economic profit, relative valuation, and dividend discount analysis
- Published and presented three research reports which resulted in over \$500,000 of executed trades within the healthcare sector

**Mergers and Acquisitions Summer Analyst**, UnitedHealth Group, Minneapolis, MN

June 2022 – August 2022

- Built and developed financial models for the purposes of valuation and EPS accretion / dilution analysis
- Researched and evaluated potential M&A targets for the Corporate Development Team
- Supported nine cross-functional teams in due diligence activities by monitoring and updating request lists

**Commercial Banking Summer Analyst**, BOK Financial, Phoenix, AZ

June 2021 – August 2021

- Utilized Lending Cloud to spread financial statements and conduct credit analysis for the purpose of completing annual reviews
- Developed research reports for bankers using IBISWorld, D&B Hoovers, Salesforce, internal resources, and news articles
- Collaborated with five other analysts on a prospecting assignment which we later presented to senior management

**Project Supervisor**, United States Navy, Ventura, CA

May 2016 – July 2018

- Managed a team of eight individuals in the planning of a 1.2-million-dollar project, resulting in the completion of a housing facility for the Philippine Marine Corps throughout a 12-month deployment cycle
- Facilitated team-driven training on various tasks such as basic carpentry, masonry, and project planning for a team of 12 people
- Mentored seven colleagues in preparation for a Naval qualification, resulting in exam successes and three interviews with senior management

**Crew Member**, United States Navy, Ventura, CA

October 2013 – May 2016

- Built three schools in Cebu Philippines, alongside a team of 22 people, resulting in more educational opportunities
- Processed and shipped \$130,000 worth of equipment which led to the completion of four schools in Panay Philippines

## ADDITIONAL INFORMATION

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**Graduate Student Ambassador**, University of Iowa, Iowa City, Iowa

December 2021 – Present

- Assist leadership in shaping policy and procedures affecting Tippie graduate students

**Corporate Finance Institute**, Remote

April 2020 – Present

- Courses Completed: Mergers & Acquisitions (M&A) Modeling, Excel Crash Course, and Others

**Finance Extern**, Cisco Systems, Remote

July 2020

- Developed a three-statement financial model using industry forecasts and historical data for a business valuation case study

**Math Tutor**, Arizona State University, Tempe, Arizona

August 2018 – May 2020

- Assisted with exam preparation for ASU students in the subjects of Brief Calculus, Calculus 1, and Math for Business Analysis

## SKILLS

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Bloomberg, Capital IQ, FactSet, Financial Modeling, JMP, Lending Cloud, Macabacus (Excel Add-In), Microsoft Office, Tableau