

# JARED CHMELKA

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## EDUCATION

The University of Iowa, Iowa City, Iowa

Anticipated 2025

Master of Science, Finance

- U2G Program Admit: Simultaneously completing graduate and undergraduate coursework

The University of Iowa, Iowa City, Iowa

Anticipated 2024

Bachelor of Business Administration (BBA)

- GPA: 3.55 / 4.0
- Pre-Admission into Tippie College of Business
- Dean's List: Fall 2021, Spring 2023, Fall 2023

## EXPERIENCE

Equity Research Analyst - Financial Services & Real Estate Sector

January 2024 - Present

Henry Fund, Iowa City, Iowa

- Selected competitively to manage a \$21.5MM endowed equity portfolio with 9 other students
- Responsible for building robust financial models using discounted cash flows (DCF), relative valuation, economic profit, and dividend discount models to value companies within the real estate and financial services sectors
- Present buy/sell recommendations to the Henry Fund advisory board and assign portfolio weightings semiannually

Data Analytics Intern

Navigate Wellbeing Solutions, West Des Moines, Iowa

June 2018 – December 2023

- Designed and presented 5 competitor research PowerPoint slide shows for company CEO
- Increased the Physician Form upload rate by 500% utilizing Microsoft Excel
- Researched over 30 potential investment companies for management to consider for a M&A transaction

Machine Operator

All-State Industries, West Des Moines, Iowa

June 2021 - July 2021

- Set up and operated 3 different machines to meet demands of clients
- Maximized current production needs by moving 10 orders of plastic goods between equipment and shipping areas
- Supplied 2 nearby employees with cutting and disposing of plastic waste to maintain optimal production

Sales Associate

Dicks Sporting Goods, West Des Moines, Iowa

November 2020 - February 2021

- Answered and resolved hundreds of customer's questions and concerns pertaining to sports products
- Operated a cash register while maintaining a 66% rewards usage rate
- Completed 12 inventory checks in backroom merchandise and filled floor as needed

## COLLEGE INITIATIVES

Treasurer

Xi Chapter of Sigma Pi Fraternity, Iowa City, Iowa

November 2022 - August 2023

- Created and oversaw a \$200k annual budget to ensure all 180 members had an enjoyable experience
- Provided members with monthly financial reports outlining revenue and expenses
- Collaborated with executive board weekly to ensure members needs were being met

Additional Clubs

- Financial Management Association, *Member*
- HawkTrade Investment Club, *Member*