Jack Gorsche

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EDUCATION

The University of Iowa | Henry B. Tippie College of Business | Iowa City, IA

May 2026

B.B.A. Finance and Accounting

- GPA: 3.48/4.0
- Honors: Dean's List in 2024 and 2025

Study Abroad Program | American College of Thessaloniki | Thessaloniki, Greece

June 2023 - August 2023

PROFESSIONAL EXPERIENCE

RSM | Iowa City, IA

January 2025 - May 2025

Tax Intern

- Prepared **50**+ tax returns for partnerships, S-corp, C-corp, and private equity firms using tax software
- Gained client-facing experience by sitting in on client meetings and managing relationships

Bankers Trust | Des Moines, IA

May 2024 – August 2024

Commercial Lending Intern

- Designed and implemented a company-wide initiative to reduce paper consumption by **30%**, creating educational videos and proposing digital solutions
- Analyzed clients' financial statements to monitor liquidity and credit risks while identifying leasing opportunities

AJ's Cleaning and Restoration | Des Moines, IA

June 2021 - September 2021

- Led, trained, and supervised a team of 2 employees, fostering exceptional communication and coordination
- Responsible for **50%** of the cleaning vehicle assets and received consistent **5-star reviews** from clients

RESEARCH

Henry Fund | Iowa City, IA

August 2025 - Present

• Selected to co-manage a **\$28.1M endowed equity student-run portfolio**, conducting research and valuation in the consumer staples and technology sectors.

CFA Research Challenge | Des Moines, IA

December 2024 - February 2025

- Led a **5-member team** in building an equity analysis model for General Mills, issuing a buy recommendation, building a pitch deck, and presenting findings to a panel of CFA judges in Des Moines
- Competed in the highly competitive CFA Research Challenge against 10 Iowa Universities, placing in the top 3

Krause Fund | Iowa City, IA

Equity Research Analyst – Energy & Utilities Sector

August 2024 – December 2024

- The Krause Fund is a **\$950K**+ endowed equity student-run portfolio, where I presented buy/sell recommendations over equity valuations of companies in my industry to the fund's advisory board
- Responsible for research in the Energy & Utilities Sector by building robust financial models predicting future cash flows and using **DCF**, **DDM**, **EP**, **EV**, **and relative valuation** to find companies' intrinsic value

ACTIVITIES

Hawk-Trade Investing Club | Iowa City, IA

September 2022 - Present

- Awarded 9th place out of 50+ students in an investment competition, achieving an annual return of 16%
- Researched emerging markets and investment opportunities, developing risk management techniques

The University of Iowa Baseball Club | Iowa City, IA

October 2021 - August 2024

Treasurer

- Allocated funds efficiently, leading to a **\$2,000** budget surplus and allowing for the purchase of new equipment
- Advised team members and coaches on game plans and skill development while maintaining team morale

VOLUNTEERING

Dance Marathon | Iowa City, IA

August 2024 - Present

Development Committee Member

- Plan and execute fundraising events for the Iowa City Children's Hospital, supporting kids with cancer
- Built relationships with local businesses and community members to secure sponsorships, raising over \$1,000

Dorothy's House | Des Moines, IA

April 2016 - Present

• Aided Dorothy's House, a non-profit dedicated to providing a safe haven for survivors of sex trafficking in the state of Iowa, by assisting in over **10** different fundraising strategies and raising over **\$50,000** in donations and ticket sales

Certificates/Scholarships/Skills

- Wall Street Prep: LBO and M&A Analysis
- Bloomberg Market Concepts (BMC)
- Bloomberg ESG Concepts

- Knopman Marks SIE Exam Prep
- CFA Level 1 Scholarship
- Proficient in FactSet, Bloomberg, & Microsoft Office