

Gregory Nebel

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Education

The University of Iowa, Tippie College of Business

Master of Science Finance and Master of Science Business Analytics

Iowa City, IA

May 2023

Graduate GPA: 4.13/4.00

Bachelor of Business Administration, Finance

May 2021

- Minor: Economics

Experience

Equity Research Analyst – Industrials and Materials

January 2022 – Present

Henry Fund – The University of Iowa

- Selected through competitive application process to manage \$23.7M endowed equity portfolio with 8 candidates
- Responsible for building robust financial models using discounted cash flows (DCF), economic profit, relative valuation, and dividend discount models to value companies within the industrials and materials sectors
- Present Buy/Sell recommendations to the Henry Fund advisory board and assign portfolio weightings semi-annually

Graduate Teaching Assistant – Financial Information Technology

January 2022 – Present

The University of Iowa – Iowa City, Iowa

- Engage with students in five sections (40+ students) to guide and test their capabilities in Excel, Bloomberg, and FactSet

Graduate Teaching Assistant – Principles of Macroeconomics

August 2021 – December 2021

The University of Iowa – Iowa City, Iowa

- Led three discussion sections (30+ students); held regular office hours to assist with the material covered in lecture

Consulting Services Intern

May 2021 – July 2021

Cambridge Investment Research – Fairfield, Iowa

- Worked across 5 functional groups within the consulting services department to assist financial advisors in the areas of business consulting, succession and acquisition, administrative support, practice management, and marketing
- Analyzed large dataset related to task frequency and contractual hours within Excel; presented findings to administrative leaders to aid in pricing transition with potential to increase profit margin
- Completed 4 valuations of RIAs in support of M&A transactions by analyzing client and firm level data and using a multiples approach to valuation
- Improved valuation process by coding macros into an Excel template and recording a valuation procedures video resulting in time savings of over 2 hours per standard valuation and approximately 84 hours per year

Equity Research Analyst

August 2020 – December 2020

Krause Fund – The University of Iowa

- Krause Fund (tippie.uiowa.edu/krause) is a \$550K endowed equity portfolio managed by undergraduate analysts
- Responsible for research within the industrials sector and for building financial models using discounted cash flow (DCF), economic profit, relative valuation, and dividend discount analysis
- Presented Buy/Sell recommendations to the advisory board and worked with research team to determine final selections and portfolio weightings

Skills

Microsoft Excel, Microsoft PowerPoint, Financial Modeling, Equity Research, Bloomberg, FactSet, SQL, Python

Additional Information

- Alumnus, Kappa Sigma Fraternity, Beta-Rho Chapter August 2019 - Present
- ESG Analyst, Southeastern Hedge Fund Competition February 2021 – April 2021
- Bloomberg Market Concepts Certification March 2021
- Presidents List February 2021
- Housing Chair, Kappa Sigma Fraternity, Beta-Rho Chapter August 2017 - August 2018