

Emily R. Lopata

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EDUCATION

The University of Iowa | Henry B. Tippie College of Business **Dec. 2023**
Master of Science, Finance

Illinois State University **Aug. 2019 - May 2022**
Bachelor of Science, Agriculture Business
Minor, Business Administration

- Summa Cum Laude, Honors Program Scholar, GPA: 4.0

EXPERIENCE

Summit Agricultural Group | Investment Analyst Intern | Alden, IA **Incoming May 2023**

Henry Fund | Energy & Industrials Analyst **Jan. 2023 - Present**

- Selected to manage the \$19.8M endowed equity portfolio through a rigorous application process
- Responsible for building robust financial models using discounted cash flows (DCF), economic profit, relative valuation, and dividend discount models to value companies within the energy and industrials sectors
- Present buy/sell recommendations to the Henry Fund advisory board and assign portfolio weightings semi-annually

The University of Iowa | Graduate Teaching Assistant | Iowa City, IA **Aug. 2022 - Present**

- Supported 180 students from 3 sections of Investment Management to provide a rigorous, hands-on introduction to investing in marketable securities in global financial markets
- Facilitated quiz and exam preparation for students by offering tutoring services twice per week

Kerry | Pricing and Margin Management Intern | Beloit, WI **June 2022 - Aug. 2022**

- Examined bill of materials for new product innovations to ensure ingredient availability due to procurement and market conditions, accurate pricing, and margin for key customers
- Worked with 47 plants to update contacts, minimum order quantities and lead time on 385 lines to validate capacity, which effects pricing
- Utilized Salesforce, Vendavo and SAP systems to complete quote requests

Cook County Farm Bureau | Agriculture Literacy Intern | Countryside, IL **May 2021 - Aug. 2021**

- Produced and edited 7 educational videos promoting educational resources to local teachers
- Wrote a monthly column in the Co-operator Newsletter for 40,000 readers
- Developed and instructed 3 summer library and youth programs to increase agricultural awareness

Illinois State University | Undergraduate Teaching Assistant | Normal, IL **Aug. 2020 - Dec. 2020**

- Utilized Microsoft Excel to grade and organize 2-3 assignments per student each week

LEADERSHIP & ACTIVITIES

The University of Iowa | Graduate Student Ambassador **Jan. 2023 - Present**

- Connect with potential students who request a call or email and assist with student events and webinars

Sigma Alpha Professional Agriculture Sorority | President **Aug. 2020 - May 2022**

- Presided over chapter and executive board meetings
- Clearly and efficiently communicated with members, advisors, and consultants

Collegiate Farm Bureau | Vice President **Nov. 2020 - May 2022**

- Organized activities such as guest speakers and events for National Agriculture Week

Illinois Farm Bureau | Collegiate Farm Bureau Advisory Committee **Apr. 2021 - May 2022**

- Offered recommendations to meet the ideation of goals and development of collegiate programs