

Connor Neuhaus

Connor-Neuhaus@uiowa.edu | Phone: (319) 213-5177 | www.linkedin.com/in/connor-neuhaus

EDUCATION

THE UNIVERSITY OF IOWA
Master of Science, Finance

Iowa City, IA
December 2023

Bachelor of Business Administration, Finance & Economics

May 2018

- Graduated with Distinction
- Cumulative GPA: 3.79 /4.0

CERTIFICATIONS: CFA Level III - Candidate

EXPERIENCE

TEACHERS RETIREMENT SYSTEMS OF TEXAS

Austin, TX

Public Markets Intern – Investment Management Division

June 2023 – August 2023

- Completed project work on behalf of various investment teams within public markets division of a \$180 billion public pension plan.
- Worked with the Internal Fundamental Equity team analyzing Norwegian warehouse robotics company AutoStore for potential inclusion in the plan's developed markets portfolio. Following bottom-up fundamental research, discussions with sell side equity analysts, and completion of a DCF model, presented my recommendation to the team.
- Conducted due diligence on a potential private equity investment with the Plan's Special Opportunities team. Met with the general partners, looked at comparable transactions, and modeled an upside, downside, and base cases. Presented a recommendation to the team.
- Completed research on and interviewed three hedge funds including a structured credit, convertible arbitrage, and long/short healthcare fund. Analyzed each fund on qualitative characteristics and performance metrics including Sharpe ratios, Sortino ratios, volatility, and broader portfolio fit. Wrote a memo and delivered a presentation recommending further allocation to two of the funds.

THE UNIVERSITY OF IOWA

Iowa City, IA

Analyst – Henry Fund

January 2023 – December 2023

- Covered Technology and Communications sectors for a ~\$20m graduate student managed equity fund at the University of Iowa.
- Conducted fundamental research and prepared detailed company and industry reports, valued companies using a combination of DCF and relative valuation methodologies.
- Worked with student analyst team to arrive at portfolio allocation decisions based on macro-economic outlook and sector weighting views.
- Presented investment recommendations to a nine-member advisory board consisting of senior investment professionals.

AEGON ASSEST MANAGEMENT

Cedar Rapids, IA

Investment Analyst – Trade Operations

November 2018-December 2022

- Oversaw the processing of elections on all fixed income related corporate action events.
- Worked with front office and custodial banks to ensure all events were elected accurately and that instructions were received and processed at custodians on time.
- Communicated with portfolio managers, traders, custodians, and multiple operations teams to proactively identify and resolve issues and identify opportunities for increased efficiency.
- Responsible for reconciling cash transactions of portfolios and monitoring daily movements on Eurodollar futures margin and TBA collateral, settling differences with counterparties.