

Clayton DeBrower

319-270-0824 | claytondebrower18@yahoo.com

EDUCATION

| | |
|---|---------------------------------------|
| THE UNIVERSITY OF IOWA <u>Master of Science, Finance</u> <u>Bachelors of Business Administration, Finance</u> | Iowa City, IA May 2024 May 2023 |
| KIRKWOOD COMMUNITY COLLEGE <u>A.S. Business Administration</u> | Cedar Rapids, IA Aug. 2021 |
| CFA Level 1 Candidate | Feb. 2024 |

EXPERIENCE

| | |
|--|------------------------------------|
| THE UNIVERSITY OF IOWA HENRY FUND <u>Equity Research Analyst, Consumer Discretionary & Materials Sector</u> | Iowa City, IA Jan. 2023-Present |
| <ul style="list-style-type: none">Selected through a competitive application process to manage a student-run \$20 million equity portfolioResponsible for industry and company research in Consumer Discretionary and Materials sectors, totaling 13% of total portfolioForecasted valuations using discounted cash flow, economic profit, relative valuation and dividend discount analysisPresented buy/sell recommendations to the Fund's advisory board consisting of experienced asset management executives | |
| <u>Teaching Assistant - Fixed Income Securities & Corporate Finance</u> | Jan. 2023-Present |
| <ul style="list-style-type: none">Held office hours once a week to help students with course materialAssisted professor with grading 120 students' projects and assignments | |
| SAVANT WEALTH MANAGEMENT <u>Intern</u> | Iowa City, IA Aug. 2020-Present |
| <ul style="list-style-type: none">Performed daily reconciliation in Morningstar Office of previous day's trades from three custodians on behalf of World Trend Financial, a \$750MM-in-AUM wealth management firmManaged client tasks and improved efficiencies of workflows using online CRM program, JunxureEnsured client billing spreadsheet is properly balanced, V-Lookup formulas are correct, and new clients are added accuratelyEffectively communicated with insurance companies, custodians, and clients to ensure all business needs are met | |
| KPMG <u>Capital Solutions/Securitization Advisory Intern</u> | Irvine, CA June 2023-Aug.2023 |
| <ul style="list-style-type: none">Assisted on ten live deals involving structured financial products including, tax receivable sharing agreements, auto loans and equipment leasing loansPerformed data gathering and variance analysis and reported them to senior managementUtilized Collateral Analysis System (CAS) to generate stratification tables and checked data tapes for variancesWorked with investment bank underwriters to meet tight deal deadlines | |

ACTIVITIES

| | |
|---|-------------------|
| Co-Founder, Iowa Interactive Investments | Aug. 2023-Present |
| <ul style="list-style-type: none">Co-founder of an investment club that aims to teach and mentor students interested in finance and capital markets | |
| Chartered Financial Analyst (CFA) Research Challenge | Oct. 2022-Present |
| <ul style="list-style-type: none">Constructed a DCF model, wrote a report, and competed against 5 other schools | |
| Financial Management Association | Aug. 2021-Present |
| <ul style="list-style-type: none">Attended professional development trips and participated in paper-trading competitions | |