

Dan Roach

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Current Address: 620 S. Dubuque Street, Iowa City, IA 52240

Permanent Address: 18 Christina Circle., Wheaton, IL 60189

EDUCATION

The University of Iowa, Iowa City, IA

B.B.A. Finance, Political Science Minor, *Completed in 3 years*

August 2017 – May 2020

Master of Science, Finance

May 2021

London School of Economics

June – August 2019

CLASS PROJECT EXPERIENCE

Beta Analysis

December 2018

Tippie School of Business, The University of Iowa

- Analyzed 100 random stocks and compared the returns of stocks with a high beta against returns of stocks with a low beta
- Recognized as one of the top projects submitted and sent to the department chair for recognition

Ameritrade and UST case studies

March 2020-May 2020

Tippie School of Business, The University of Iowa

- Completed the UST and Ameritrade case study
- Analyzed UST's outlook, provided a decision to lever up or remain unleveraged, and the upside and downside of leveraging and remaining unlevered
- Calculated Ameritrade's beta and WACC relative to their competitors throughout the financial sector subindustries
- Worked in a group consisting of diverse backgrounds and skills to find the most accurate solution and received high marks on both assignments.

WORK EXPERIENCE

Commodity Markets Intern

June 2020- August 2020

Commodity & Ingredients Hedging, Chicago

- Worked with clients on the buy and sell side of agricultural commodities to hedge their positions using futures and options. Helped clients manage margin and risk.
- Data entry for options and futures pricing models, worked with seasoned traders submitting trades
- Worked on price predictions projects for specific commodities and back tested them to futures price

LEADERSHIP EXPERIENCE

President, HawkTrade (Investment Club)

August 2020 – Present

The University of Iowa, Iowa City, IA

- Increased membership & dues collected by 110% to 195 members
- Worked behind the scenes on planning multiple weekly presentations for our meetings
- Personally give weekly presentations on various finance topics with a focus on trading

COLLEGE ACTIVITIES

President & Exec board, HawkTrade (Investment Club)

August 2018 – Present

Leadership, Tippie Tech and Innovation Association (BAIS Club)

September 2019 – Present